



**Referral Form** – fax to **781-344-0027**, ATTN: Intake  
(p) 781-344-0057  
450 Pearl Street, Suite 3 & 3B, Stoughton, MA 02072  
30 Eastbrook Road, Suite 103, Dedham, MA 02026

### Referring Agency/Office / Clinician Information

Name of referring Agency \_\_\_\_\_ **Todays Date:** \_\_\_\_\_

Agency/facility fax number \_\_\_\_\_ Phone contact number \_\_\_\_\_

Name of clinician completing form \_\_\_\_\_ Agency/facility address \_\_\_\_\_

### Referred Client/Patient Information

First name \_\_\_\_\_ Client last name \_\_\_\_\_ DOB \_\_\_\_\_ Age \_\_\_\_\_

Home address \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Cell phone # \_\_\_\_\_ (voicemail ok? Y N) Alternate phone # \_\_\_\_\_ (voicemail ok? Y N)

Prim. Insurance Name \_\_\_\_\_ Member ID # \_\_\_\_\_ Ins. Provider/BH phone # \_\_\_\_\_

Second. Insurance Name \_\_\_\_\_ Member ID # \_\_\_\_\_ Ins. Provider/BH phone # \_\_\_\_\_

Insurance subscriber name \_\_\_\_\_ Subscriber D.O.B: \_\_\_\_\_

PCP Name & Contact # \_\_\_\_\_ Client Ethnicity/Race \_\_\_\_\_

Email address \_\_\_\_\_ (for appointment reminders)

### Reason for Referral / Services Requested

Medication Management Y N Therapy Y N Both therapy and medication management Y N

Current therapist name \_\_\_\_\_ (if applicable) Phone number \_\_\_\_\_

Primary mental health diagnosis(es)/challenges \_\_\_\_\_

Medical issues Y N \_\_\_\_\_

Substance abuse/Alcohol issues (past or present) Y N \_\_\_\_\_ Cigarettes (ppd) \_\_\_\_\_

Social issues and/or legal involvement (i.e. DCF, open court cases, court mandated tx, etc.) Y N \_\_\_\_\_

### Current Medication Regimen

Who was your last prescriber? \_\_\_\_\_ Why did you d/c tx with them? \_\_\_\_\_

| Drug name | Dose | Instructions | Reason | Efficacy |
|-----------|------|--------------|--------|----------|
|           |      |              |        |          |
|           |      |              |        |          |
|           |      |              |        |          |
|           |      |              |        |          |

Patient consents to release personal health information to Abelard Psychotherapy, Inc.

Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

#### Abelard Psychotherapy, Inc. – office use ONLY:

Insurance coverage:

Plan year:

Deductible Y N

# visits per year:

Client Availability:

Auth#:

Appointment scheduled for:

